

Ann Wondolowski

VP, Information Technology

Sun Microsystems





New Work Realities

Markets are global

Talent is global

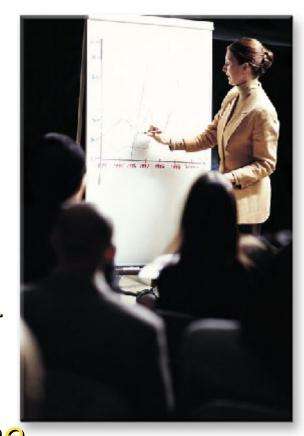
Workforce is anywhere

Work locations are multiple

Work activity is more team-

dependent

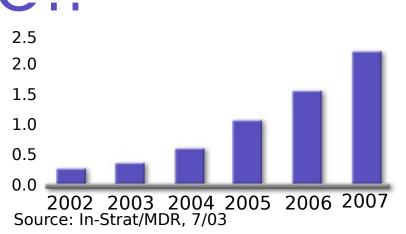
Major work constraint— time

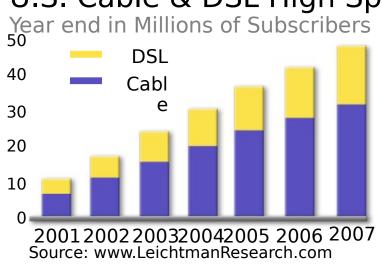




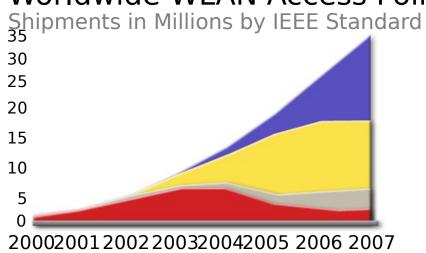
High Bandwidth Is Taking

-Worldwide Hotels Connected U.S. Cable & DSL High Speed Units in Millions

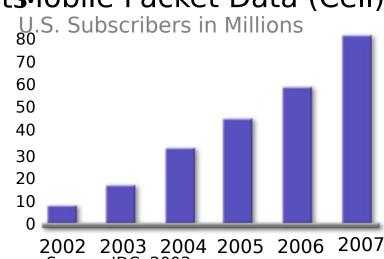




Worldwide WLAN Access Point Mobile Packet Data (Cell)

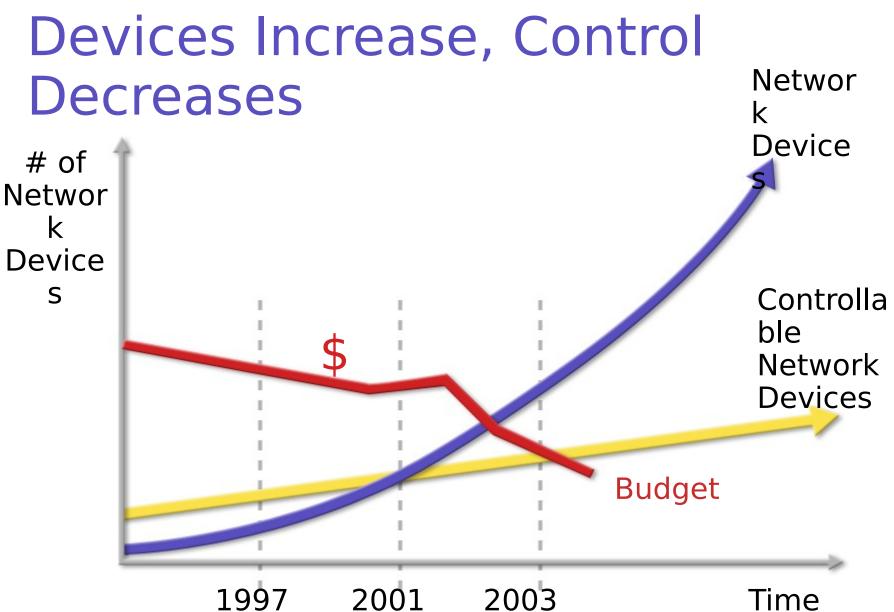


Source: IDC, 2003



Source: IDC, 2003







IT Realities

- Increasing pressures on already thin IT budgets
- Managing an increasingly complex IT environment
- Increasing demands to provide more applications
- More mission critical applications in IT environments
- Increased demand for availability
- Need to have data driven decisions Available

Increase

Availability S Utilization

Target Service Level

Reduce

TCO_{SL}

Sun IT's Global Scope & Microsystems S_scale 1,000+ 35,000 Countries **Suppliers Employee** and **Partners** 6 Data 27,000 Centers Centralized Sun Rays Infrastructur **120TB** of **5000** Data 600,000 4 Million Serve Internal Web WebHits/Da **Pages 5 Million** 400 △ iForce Centers **Emails** per R&D Centers Applications Manufacturing Plants Sales Locations Day



SUN'S 3 STRATEGIC IMPERATIVI





Attack Cost and Complexit y

Accelerate Network Service Deployment



Unleash Mobility with Security



Mobility with Security Initiatives

- Consistent Authentication: Java Badge™
- Consistent Desktop: Java™ Desktop System
- Stateless, Zero Admin Client Devices: Sun Ray™
- Global login/Flex Offices/Thin Clients, Persistent Sessions, Mobile Secure Access
- VoIP and Soft PBX
- "Nothing but Switch Gear" Offices
- Services to the Edge (Email/Calendar)
- "DataTone" and Storage Consolidation
- Server Consolidation
- SMI Portal (Universal User Interface)



Java Badge TM le Cards With No Future to

One, Multi-App Badge With a



Future Corporate Card/ Physical Access



SahdRay™ Server Session Mobility



Fard



Authentication
Token Card/x509
Replaces Safeword
Challenge/Response
Card



Card ePurse/Payment Card





Sun Ray - by the

Size of internal deployment & estimated

28,000 Sun Ray appliances

500 SunRay servers

168 server groups

250+ buildings enabled for Sun Ray

3 very large installations: 10+ servers, largest is 20 servers



HW savings of \$1,970/seat

44 fewer SAs providing desktop support

Reduction in power costs (actual \$2.8M)

Sun Ray server capacity:

- •225 "transaction" users
- •140 engineers



Scope & TCO Savings

Unquantified benefits

Reduced cost of application testing

Upgrade cost of engineer desktops vs shared labs

Improved Call center efficiency resulting from highly standardized environment



Reduction of office space costs from greater adoption of Flexible Office model

Decreased costs of fighting viruses - centralized administration with fewer vulnerabilities
Session availability during unstable power conditions

Improved productivity due to improved desktop performance



Deployment Details

Why We Did It

- Sun on Sun Goal
 - 5,000 FY00
 - 20,000 FY01
 - 25,000 FY02
- Zero-admin for desktops FRUs
- Standardization
- Enables Flexible Office for iWork
- User feedback was positive



Deployment Details

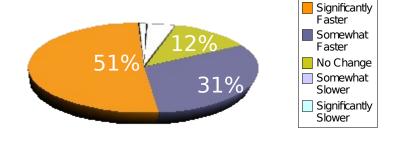
User Response

- Like silent operation
- Like better performance
- User Survey Results (May 2000)

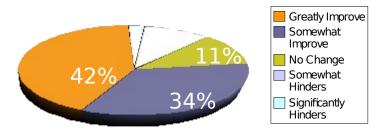
95% same or better ability to meet desktop needs

95% same or better application performance 87% same or better ability to accomplish work

Impact on Application Performance



Ability to Accomplish Work





iWork - By the Numbers

Work From Home

·2,900 registered users

·Average 3.1 commute hours saved107000 participants

·34% productivity gain (self reported) nual 'cost avoidance' of \$71 million

Drop-in Centers

·5000 Users

Average 90 minutes saved per visit

Flexible Office

·95 locations

·6,900 seats 'saved'

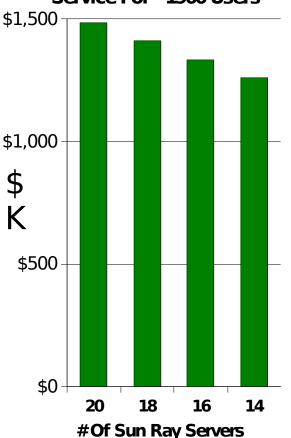
·73% positive employee satisfaction, 7% negative

·30-35% of employees do not badge into assigned locations

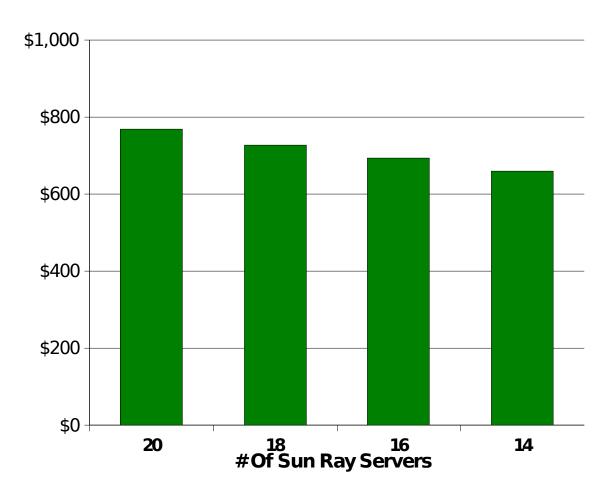


Campus Sun Ray Server Reduction Project

Total Yearly Operational Cost Of BRM SunRay Service For ~1900 Users



Yearly Operational Costs/Client





Sun Ray Program Eurrent l'Lactivities & future plans for Sun Ray

Enable hotdesking within entire 'Service Area' defined by network Sun Ray deployed to employees homes over VPN (iWork) Sun Ray connecting to its server over WAN (serverless office) Sun Ray Taptop With integrated 802.11 wireless connectivity JDS on Sun Ray with GNOME as default desktop

Voice on Sun Ray: phone & Sun Ray converge



Upgrade to Solaris 10: achieve greater scalability & performance Deploy Linux Sun Rays in small quantities as needed

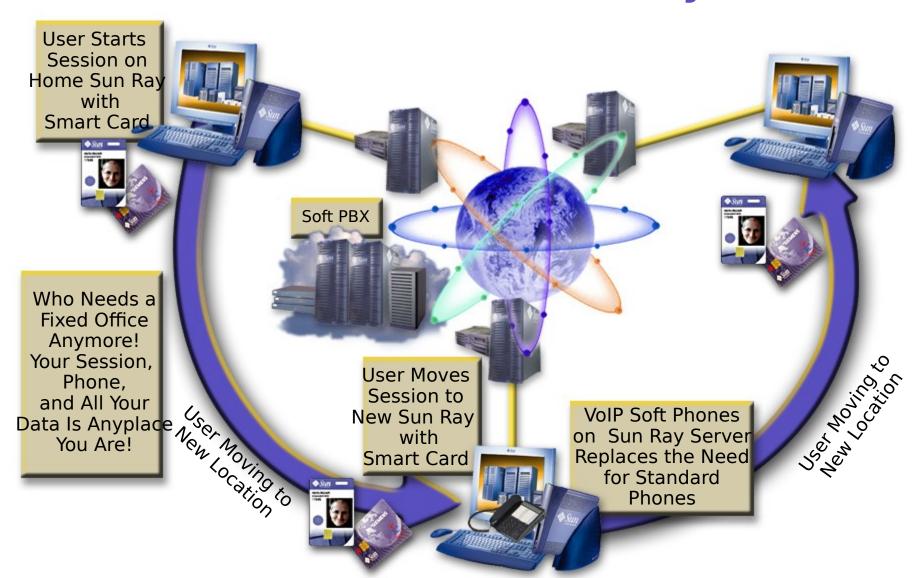
Software thin clients accessing Sun Ray server sessions

APIs for facilitating singlesignon
N1 provisioning for
dynamic Sun Ray server
resource capacity
Conaporation tools. Sun
Forum (shared app/

conferencing)



Global Session Mobility





N1 Provisioning of Sun Ray





"Nothing But Switch Gear"



Remote Storage
Disks (SSP) providing "Data Tone"



Diskless Servers Provide End User Applications and Use Remote SSP for All Storage



Soft PBX
Functions Supporting VoIP
Call Routing and
Provides Voice Messaging

Buildings with No Servers, No Voice Systems, and Only Redundant Network Gear Provide a HA Environment with No Onsite Maintenance Needed



Consolidation of Hundreds of Servers to Tens of Servers

VolP Soft Phones and VTC on Sun Ray Servers Replace the Need for Standard Phones

Convergence at the Sun Ray Serve



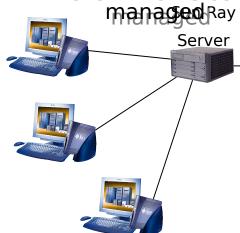
Serverless Offices





Windows Compatibility

Users that require Windowsbased applications can logon at any Sun Ray and access the applications through a thin client that is centrally Citrix or Tarentella provides access to Windows-based back office apps running on SunPCi cards in a Sun server



Low-bandwidth, latency-tolerant protocol enables separation of client & server over WAN



Sun/Solaris Server with SunPCI cards is centrally located in each geo in major

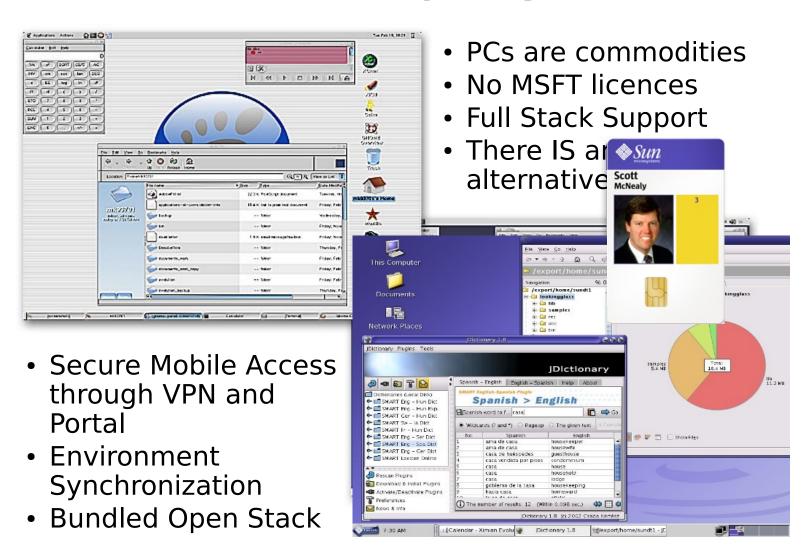
server room or

Citrix or Tarantella client running on a Sun Ray server session

- Each SunPCi card supports approx 30 users
- Each server will supports approx 180 users
- Load balancing allocates sessions across cards



JavaTM Desktop System





JDS and iWork

JDS Base Components

SuSE distro

Mozilla 1.4, Evolution 1.4 w/Sun ONE connector

StarOffice 7

Java 1.4.2

Gnome 2.2

Xfree86

Rel 2: Sun Control Static

iWork Components add

VPNTool, ftpTool, misc utilities, Sun fontwork Places
Teledesk, iWork Documentation, diagno
tools, File Sync

Choice



and

by Individual User

Varies

Features



Dynamic Portal Service Full Feature Trusted Web Top Browner Client Web Top

Content

Management, KM, DM,

Channels



View & Features Varies by Type of Connection



Web Top Browser Client Portal COMMUNITY

If's Mankind Against Microsoff Company stone "gret" computer emounced several significant developments at the Supercompating 2001 conference, and as agreement with Tagasups, a subordines of Flat, to define a Jim throubity Soldiers (Lizz) Earthum Deligies High Findermann

Portal Server

Directory

Service Service Service

Application Server

Communications / Messaging **Operating Environment**

Sun Servers & Storage

Sun Servers & Storage

XML**UDDI Business** Registry



APPLICATIONS

REPORTS

TRANSACTIONS

Legacy ERP



"Day in the Life" Secure Session





Secure Access Anywhere





WAN Resources

Dial up







Mobility With Security

Today Sun Rays deployed at Sun

- 1 SA per 2000 clients
- \$ 2.8M Power Savings
- Zero Move/Add/Changes
- Patching and OS upgrade speed
- Zero annual desktop refresh costs
- \$71 M 'avoidance' in Real Estate
- Software License Savings
- Secure: token authentication, no vir
- Silent: no fans or moving part
- No User time for boot up and OS management



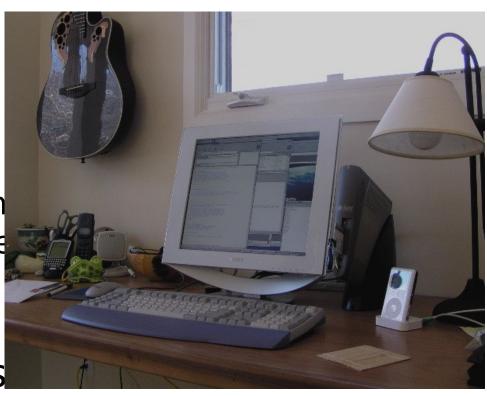
gs



Mobility With Security

Tomorrow • Sun Ray at home

- No license costs
- No admin costs
- No lost data
- No sync file problem
- Secure, authenticate
- Fast and simple
- Serverless offices
- Soft phone savings
- Soft PBX
- N1™/Grid on Sun Rays





For Sun's Businesses, Making the Net Work Means...

Organizational and Team Changes

 Without infrastructure overhead Anywhere Talent



- When Hiring/Acquiring
- When Forming Teams
 Lower Costs
- Target \$150M saved or avoided, annually Security
- When accessing the Network from Any Where



For Sun's Employees, Making the Net Work Means...

Choice

- Where to Live
- Family/Work Balance
- Avoiding Commutes, Saving T Mobility
- Internally and Externally
- To be with Customers, Particolleagues...or to be Alone





What You Can Do To Get Started

- Issue Identity/Smart cards
- Standardize, consolidate authentication in your LDAP Directory
- Deliver Dynamic Portal Services infrastructure to desktops and mobile devices
- Pilot Sun Ray ultra-thin clients



Ann Wondolowski ann.wondolowski@sun.c om

